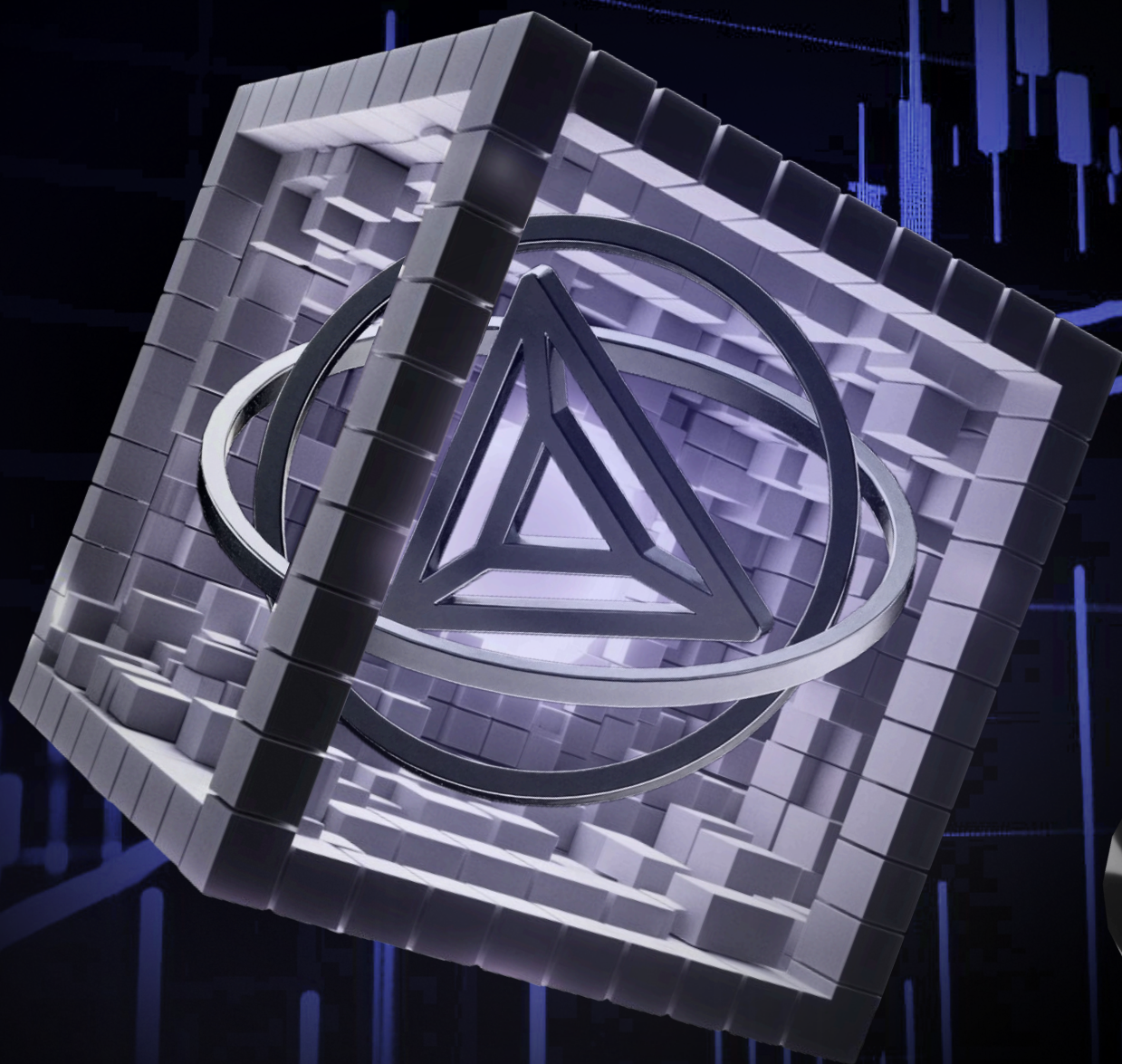


AlgosOne.ai Whitepaper



AlgosOne

Table of Contents

Executive Summary	4
An AI-Driven Trading Landscape: Challenges for Traders	5
Complexity & Technical Barriers	
Inconsistency & Rigid Strategies	
Inaccessible Institutional-Grade Tools	
High Costs & Hidden Fees	
Risk & Security Concerns	
The AlgosOne Solution: AI Trading Platform & Key Features	7
Technology Architecture	
Key Features and Benefits	
Roadmap & Milestones (March 2022 – December 2026)	10
A New Era in AI Trading Technology	
The AlgosOne Pipeline H2 2025 – 2026	
The AIAO Token: Utility, Tokenomics, and Holder Benefits	12
Utility and Purpose	
Tokenomics and Distribution	
Governance Rights	
Dividend Revenue Model	
Trading Benefits (Tier Perks)	
Holder Benefit Summary	
Token Sale Structure: Presale Phases and Public Sale	16

Presale Overview
Public Sale and \$100M Buyback

**Security, Compliance,
and User Protection Measures** 22

AML/KYC Compliance
Cybersecurity
Reserve Fund – User Safeguards
Operational Transparency

**Community Growth
and Transparency Initiatives** 24

Grassroots Adoption & Education
Track Record & Third-Party Reviews
Community Support & Responsiveness
Ethics and Trust
Global Community Initiatives

Legal Disclaimer and Risk Factors 26

Legal Disclaimer
Investment Risks

Conclusion 29

Executive Summary

[AlgosOne.ai](#) is a cutting-edge AI-powered trading platform, giving everyday investors access to an institutional-grade, automated trading engine. Leveraging advanced deep learning and natural language processing (NLP) models, AlgosOne scans market data, 24/7, for a wide range of assets, such as crypto, stocks, forex, and commodities, to autonomously identify and execute profitable trades. The platform's ultimate mission is to develop the most advanced, secure, and profitable AI trading tools in-house and make them accessible to everyone, even if they have never traded and only have a couple of hundred dollars spare to invest. In practice, this means even users with no coding or financial expertise can benefit from AlgosOne's AI. All you need to do is sign up, fund an account, and let the system trade on your behalf.

Since it launched in 2022, AlgosOne has built a large, committed community that is consistently growing, and the trading platform has a proven track record for reliability and profitability.

Consecutively, for the past two years, the AlgosOne AI achieved an 80%+ annual trade win rate, with all 2023–2024 contracts meeting or exceeding projected profit targets, earning between 50% and 250% ROI.



At AlgosOne, security is front and center. The platform is safeguarded with tough encryption, 2FA, and a reserve fund, providing full client capital coverage. In addition, it is totally transparent. Users can view every trade outcome, the current trade win ratio for their account and the platform as a whole, as well as the real-time reserve fund balance in their dashboard.

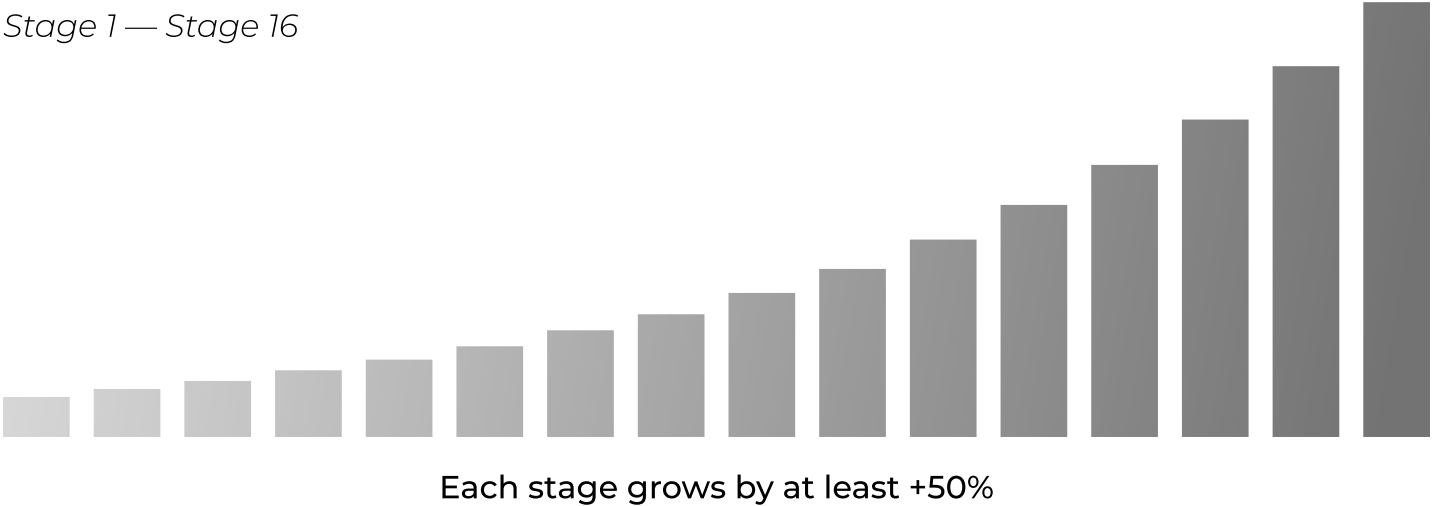
Now, AlgosOne is entering a new chapter with the introduction of AIAO, the native ERC-20 token of the ecosystem on August 6th, 2025. AIAO is a multi-utility token that gives holders real ownership of the AI trading infrastructure along with governance rights, dividend income, and a trading tier boost.

The response to the AIAO token's presale has been extraordinary: the first seven presale stages (as of October 2025) sold out in record time, delivering an astonishing +9,880% price gain for Stage 1 early participants, and the momentum just keeps growing.

The presale is structured to guarantee a minimum +50% price increase at each stage. Based on the results of the first 5 presale stages, those who bought in at Stage 1 and held through Stage 16 are on track for a minimum of **~379,700%** profit by the final presale round. However, if the current growth trajectory continues (an average 86.57% rise at the start of each stage), the total presale price appreciation should be much higher than that.

This whitepaper details the main features of the AlgosOne platform, the market landscape, our AI technology, AIAO tokenomics, and the roadmap, while incorporating the latest presale data and project milestones as of 16 September 2025.

Stage 1 — Stage 16



An AI-Driven Trading Landscape: Challenges for Traders



Artificial intelligence is core to modern-day trading, offering unprecedented speed and insight. The global AI software market, according to The Business Research Company: *Artificial Intelligence (AI) Software Global Market Report 2025*, is projected to grow at 29% annually to reach \$817.68 billion by 2029, with finance and trading driving a significant share. Institutional investors have been harnessing the power of sophisticated algorithmic trading systems for years, but retail traders, without access to such resources, have often struggled to keep up.

Some of the key challenges that retail traders face in today's AI-driven market include:

Complexity & Technical Barriers

Most algorithmic trading bots require advanced coding skills or complex configuration, putting them beyond the reach of everyday traders. Developing and fine-tuning AI models is incredibly technical, and understanding their decisions (the “black box” problem) can be daunting. This complexity creates a very steep learning curve, which deters many retail investors from using AI tools.

Inconsistency and Inflexible Strategies

Many of the trading bots on the market rely on static rules or outdated strategies, which struggle to adapt to fast-changing market conditions. AI models can also suffer from overfitting or bias if they have been trained on limited or poor-quality data, leading to inconsistent performance.

Inaccessible Institutional-Grade Tools

Institutional investors gain an edge from resources that tend to be inaccessible to retail investors, like co-located high-speed servers, direct data feeds, and advanced AI models tuned by large teams. Prohibitive costs mean that retail traders are often confined to much simpler bots or to manual trading, missing out on opportunities that can only be seized with the millisecond reactions and big-data analysis that AI can provide. This gap results in lower profitability and higher risk for smaller traders.

High Costs & Hidden Fees

Even as the adoption of AI in recent years has exploded, many trading platforms and hedge funds impose exceptionally high fees, spreads, and commissions that eat into trader profits. AI investment services often charge steep subscription fees or require large capital commitments, generating cost barriers that make it hard for the average investor to participate in and profit from AI trading.

Risk & Security Concerns

When it comes to crypto trading, retail traders face a number of additional challenges, ranging from extreme volatility to potential hacks or fraud, and a lack of oversight. Without rigorous risk management, traders risk major drawdowns. Also, not all bots are designed well, with powerful stop-loss or hedging logic, exposing the user to additional risk. Fraud prevention and security are also critical, since crypto platforms can be targets of phishing or hacks, and the AI trading models themselves need to be effectively shielded from tampering. Traders need to be confident that any automated system they use will properly safeguard their funds and data.

Taking all these challenges into consideration, it is clear that while AI offers enormous potential for retail traders, retail and even professional traders have significant hurdles to overcome in adopting AI-driven strategies. These include technical complexity, inconsistent legacy bots, lack of access to high-end tools, costliness, and security issues. AlgosOne was conceived to break down these barriers, bringing a sophisticated yet user-friendly AI trading solution to market.

The AlgosOne Solution: AI Trading Platform & Key Features

AlgosOne's proprietary trading platform uses generative AI to democratize AI trading, making institutional-grade machine learning algorithms accessible to the average retail trader. Its multi-layered AI architecture fuses deep learning with Natural Language Processing (NLP). 24/7, across all major markets, the AI engine monitors real-time data ranging from price feeds and order books to news headlines and social media sentiment. AlgosOne's algorithms are able to seize blink-and-you'll-miss opportunities by parsing structured and unstructured data to detect emerging patterns and micro-price shifts. Adapting to market changes on the fly, the trading system automatically updates its strategies to generate revenue in both bull and bear markets. AlgosOne AI users benefit from an end-to-end solution that autonomously analyzes market conditions, executes trades, manages risk, and reallocates capital, in accordance with its continuously evolving AI models.

The AlgosOne platform requires no technical setup or programming from users. You can simply pick an investment plan and let the AI trade for you. All user funds remain custodied securely with tier-1 partners. In addition, there are no management or subscription fees, spreads, deposit fees, or hidden charges. There is just a commission, which AlgosOne only takes on profitable trades. Trust and transparency are paramount, and the outcome of every single trade the AI makes is visible to the user in real time. Also, the platform provides personalized dashboards, educational resources, and responsive support to ensure users remain informed of how their funds are being invested. Bottom line? AlgosOne's solution addresses the key issues traders face by offering next-generation AI trading capabilities combined with accessibility, transparency, and security.

Technology Architecture

AlgosOne's backend is comprised of a cloud-distributed AI network, which has multiple specialized components. The deep learning trading engine processes historical and live market data to generate its advanced predictive models. This is coupled with an NLP module that scans news feeds, social media, and economic reports to gauge market sentiment and macro signals. Its sophisticated AI subsystems feed into an ensemble decision logic, which then determines optimal trade entries and exits for various trading instruments. A risk management layer is continuously tracking portfolio exposure, volatility, and correlation, adjusting open positions or pausing trading during extreme or sub-optimal conditions. Trades are executed via high-speed APIs to external exchanges and brokerages, with latency optimization to capitalize on fleeting market opportunities.

This architecture is adaptive, meaning that the AI retrains on new data and performance outcomes daily, honing and improving its strategies. AlgosOne can also exploit emerging opportunities on a broad range of assets, diversifying portfolios by trading cryptocurrencies, equities, forex, and more from the same unified system, and every open trade position always has a protective stop. Finally, it is scalable and robust. Its cloud infrastructure can easily cope with surges in user activity or in data flows, while redundant fail-safes guarantee continuity. In other words, if one model server goes down, others seamlessly take over.

Key Features and Benefits

AlgosOne sets itself apart by merging institutional-grade power with an exceptionally straightforward user experience perfectly suited to retail traders.

Key platform features include:

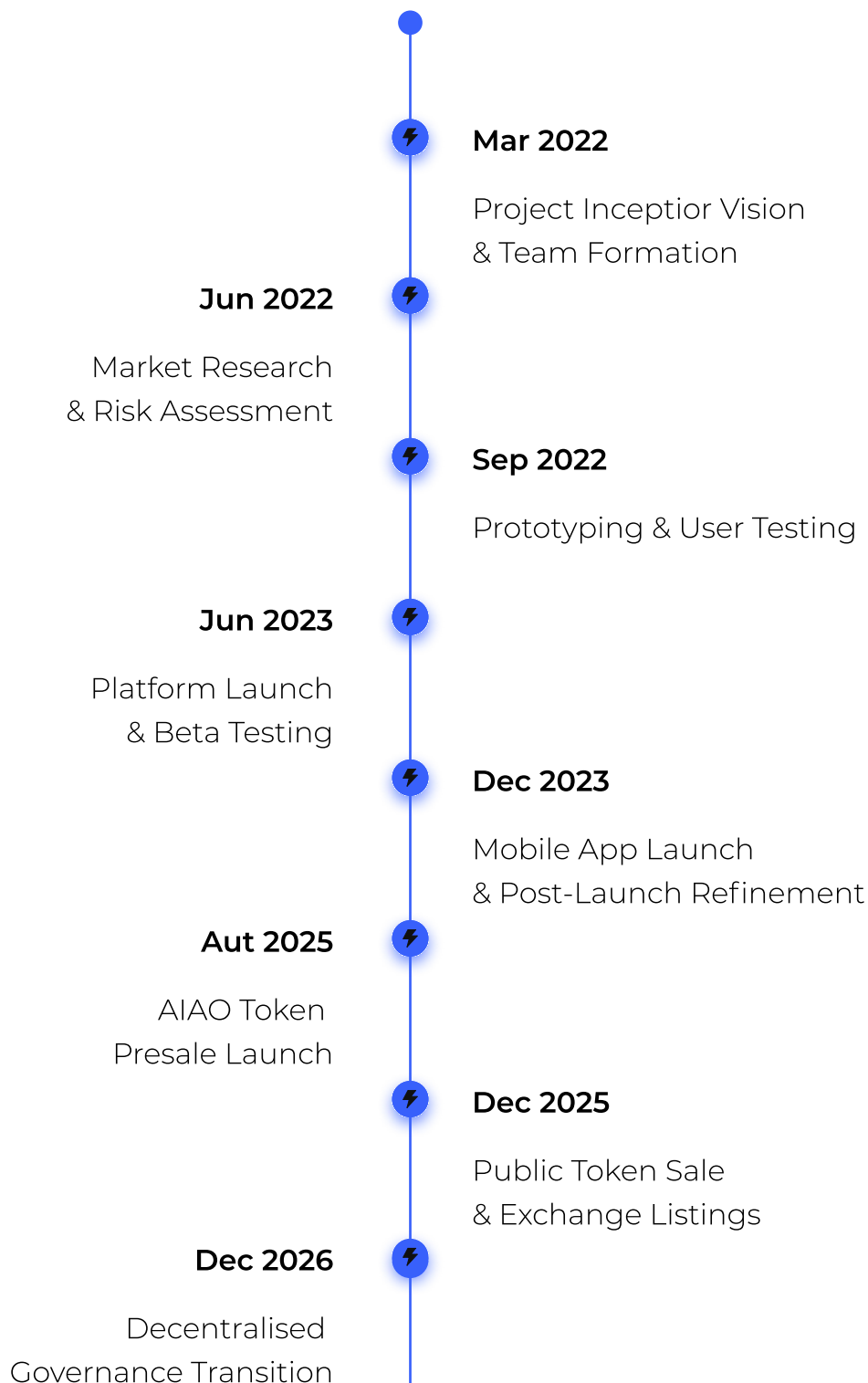
- **Full Automation:** There's no need to formulate strategies, write code, or babysit trades. AlgosOne's AI handles everything from market analysis to order execution and risk management. This "hands-off" experience opens the door to advanced trading for those without the time, expertise, or inclination to trade actively for themselves.
- **Adaptive Machine Learning:** AlgosOne's AI models are continuously learning and adapting, integrating new data and outcomes to evolve the system's trading approach and adjust strategies in real-time, in line with shifting conditions. The result is an industry-high trade win rate (above 80% since 2023).
- **Competitive Cost Structure:** AlgosOne only charges a commission on profitable trades. There are no signup fees, no subscription fees, no deposit or withdrawal fees, and no inactivity fees. AlgosOne only makes money when you do. So, if the AI doesn't make you a profit in a given trade, AlgosOne earns nothing on it.

- **Complete Trade Transparency:** Users have round-the-clock, full visibility into the AI's performance. The platform dashboard shows real-time updates of the details of every position opened by the AI on your behalf, including entry/exit prices and P/L. It also displays your personal win/loss ratio alongside the AI's overall win rate and the Reserve Fund balance, fostering trust by ensuring you can monitor the AI model's performance and ensure client fund protection levels are maintained.
- **Airtight Security:** At AlgosOne, all user accounts require KYC verification, and the company complies with rigorous AML policies. From a technical standpoint, all sensitive data is encrypted, two-factor authentication is enforced, and funds are held with reputable custodians. The platform's cybersecurity team monitors for threats 24/7. Additionally, 50% of all trading commissions are funnelled into a Reserve Fund, which serves as an insurance pool. These measures protect users from hacks, fraud, creating an exceptionally secure trading environment.
- **Human Oversight:** While proprietary AI technology is behind all the trading, AlgosOne also employs risk managers and support staff. The risk team monitors the AI's decisions and market conditions, day and night, and is ready to intervene or adjust system parameters in exceptional situations. Regular audits and performance reviews are conducted to ensure the AI behaves as intended. In addition, user support is available to assist with any account or technical issues. This combination ensures that an automated system still has human accountability and is backed up with quality customer service.

AlgosOne's track record speaks to the effectiveness of this approach. The platform has maintained an over 80% annual trade win rate for two consecutive years. Moreover, all of the first set of 2-year investment plans to reach maturity, which occurred at the end of 2024, met or exceeded their promised profit percentages, earning the contract holders between 50% and 250% growth over the 24-month period. By openly sharing these statistics and even obtaining third-party verifications, the company holds itself accountable. AlgosOne has achieved something genuinely meaningful for the industry, in making advanced trading accessible, profitable, and safe for the average retail investor.

Roadmap & Milestones (March 2022 – December 2026)

Roadmap Timeline: Key project milestones from inception in 2022 through planned 2026 goals.



A New Era in AI Trading Technology (2022–2024)

From the project's inception in March 2022, developments came thick and fast as the team was formed and started realizing its vision of democratizing AI trading. By June 2022, extensive market research and risk assessments were conducted to validate the concept and identify user needs. Rapid prototyping and user testing then took place, and in June 2023, AlgosOne launched its platform publicly, marking the start of live trading for early users. The latter half of 2023 focused on post-launch refinements, and by the end of that year, AlgosOne had proven its core technology with strong trading results. 2024 was focused on maintaining performance levels and building community trust, laying the groundwork for the AIAO token launch.

The AlgosOne Pipeline H2 2025 – 2026

In August 2025, AlgosOne kicked off the AIAO presale, introducing the token to its now substantial user base. From the very first round, the presale has seen price appreciation that far exceeded all expectations, including a series of buyback rounds, where a vast majority of token owners have chosen to hold tight to their AIAO. The presale has demonstrated sky-high user confidence in the project and brought a wave of new stakeholders on board. Moving into late 2025, as soon as all 16 presale rounds conclude, AIAO will be offered to the broader market and listed on major exchanges, coinciding with another substantial company buyback of at least \$100M.

Looking further ahead, expansion and decentralization are planned for 2026. H1 will focus on scaling globally, with AlgosOne growing its user base across new regions, while also opening up to potential partnerships with institutional players interested in its proprietary AI trading technology. The platform aims to integrate additional asset classes and continue to upgrade its AI for even greater accuracy and speed. By mid-2026, AlgosOne aims to roll out a more decentralized governance model. As AIAO tokens confer voting rights, the company will begin formal on-chain governance proposals. This will allow token holders to have a say in key decisions relating to the direction of project developments. The goal is that by Q4 2026, AlgosOne transitions into a community-governed ecosystem. By the close of 2026, AlgosOne envisions itself as a globally adopted, user-governed AI-based trading platform, which continues to innovate in AI-driven finance while sharing its success with the community that helped build it.

The AIAO Token: Utility, Tokenomics, and Holder Benefits

The AlgosOne AIAO token is an ERC-20 utility and governance token. Far more than just a cryptocurrency, AIAO is designed to share the platform's success with its community and reward token holders with concrete benefits. Only 1 billion AIAO tokens will ever exist (fixed supply, no inflation).

Below, we outline the token's utility, economic design, and the advantages it grants to holders:

Utility and Purpose

AIAO's primary purpose is to power AlgosOne's AI trading platform, giving token holders a stake in the system and a voice in its future. By holding AIAO, users actually own a piece of the proprietary AI model. This entitles them to a slice of the profits and a voice in platform governance. The token also serves as a mechanism to boost trading performance for users within AlgosOne's tiered account system.

Put simply, AIAO connects the community to the platform's value, with a model that turns users into stakeholders. So, as AlgosOne grows and generates more profits, token holders directly share in that success. This also incentivizes active participation, as users who hold and accumulate AIAO can unlock higher-tier trading plan benefits, gain voting privileges, and receive larger dividend payouts. Once AIAO is listed, if you choose to open an AIA-funded trading plan, the plan will have a higher APY, no early termination penalties, and will be 100% commission-free, meaning no trading or management fees of any kind.

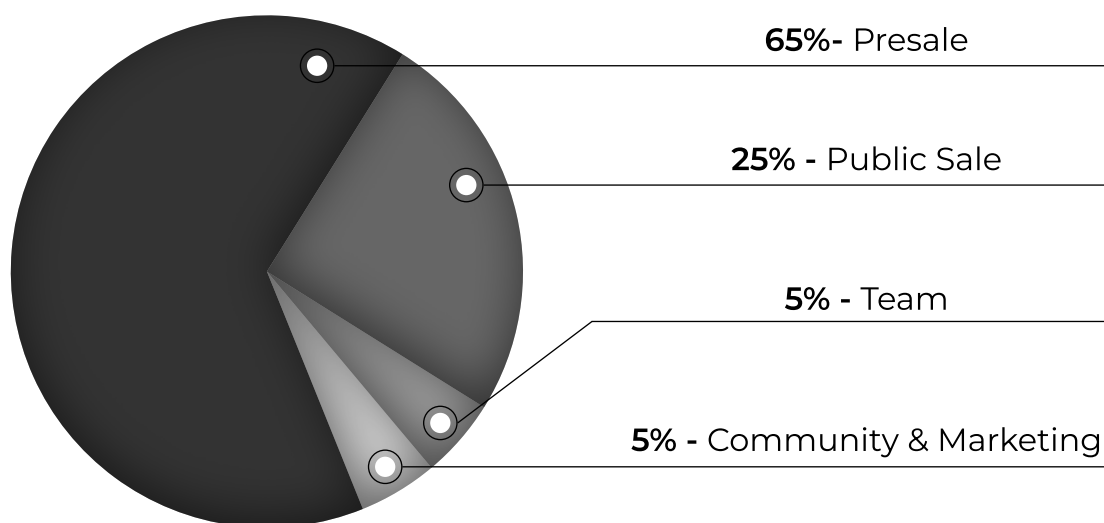
Tokenomics and Distribution

The overall token distribution has been structured to balance ecosystem growth, team commitment, and community rewards.

The following graph summarizes the planned allocation of the 1,000,000,000 tokens:

AIAO Token Supply Allocation.

AIAO Token Allocation



As shown in the graph, the public will be allocated 90% of the tokens via token sales, confirming AlgosOne's commitment to community ownership. Over the course of the 16-stage presale and subsequent public sale, a total of 900 million tokens (65% + 25%) will be sold. This will raise funds for the project and ensure the broad distribution of AIAO. The core team retains 5% of tokens, incentivizing their commitment to the project's long-term success. These team tokens will be locked for 3 years, preventing their immediate sale. Another 5% is set aside for marketing, partnerships, and community initiatives. This includes promotions, like the planned retrodrop, (an airdrop of free tokens paid retroactively to loyal users), and other incentive programs designed to drive user growth. All tokens allocated for community rewards will be released gradually to avoid market disruption. The hard-cap total supply is fixed at 1 billion AIAO with no inflation, meaning no new tokens will be minted beyond this amount. This scarcity, in conjunction with growing AlgosOne platform demand, is intended to support AIAO's value over time.

Governance Rights

AIAO tokens represent voting power in the AlgosOne platform's governance. So, anyone who holds tokens has the right to vote on important proposals like new feature rollouts, the allocation of resources, or other strategic decisions. AlgosOne aims to complete the transition to binding decentralized governance by 2026. The more tokens an AIAO holder owns, the more weight their vote has, ensuring that committed stakeholders have a greater influence over the direction of the platform.

This governance mechanism empowers the AlgosOne community to help steer the platform's evolution. For example, AIAO holders might vote on which new markets or assets the AI should support next, or on proposals for improving the AI model. AIAO

ownership gives holders a direct say in platform governance, guaranteeing that the project's future development aligns with the community's goals and best interests.

Dividend Revenue Model

While AIAO is a utility token, it also functions like an equity stake in AlgosOne's profit-sharing model. AlgosOne allocates a portion of its trading revenue to token holder dividends. A share of the platform's profits, which are generated from trading commissions, is distributed periodically to AIAO holders. These dividend payouts are made in USD directly into token owners' AlgosOne user checking accounts, providing real passive income, which can be instantly withdrawn. The USD amount you receive is proportional to your share of the total token supply. In other words. The more AIAO you hold, the larger your slice of the dividend pie.

It's important to note that, as a token holder, dividend distribution does not reduce your AIAO balance, since you continue to own your tokens as well as receive cash yields. This model effectively gives you ongoing profits, which are tied directly to platform performance. This makes AIAO a productive asset, where dividend payouts will keep increasing as AlgosOne's trading volume and profitability continue to grow. All dividend details and upcoming payout schedules are transparently displayed in each user's personal dashboard, so you will always know exactly how much USD you will receive and when.

Trading Benefits (Tier Perks)

Another advantage of AIAO ownership is that holding the tokens makes the trading conducted by the AI more profitable. The platform uses a tiered account system, based on trading points, where holding more AIAO unlocks higher tiers. Users receive points for every 1 USD deposited, but for those who hold AIAO the score for each deposited US dollar will be higher. The higher your trading tier, the more benefits are conferred. The AI will execute more trades through your account, opening larger positions, potentially increasing your profits. In addition, at higher tiers, discounts are applied to the commissions paid out on profitable trades, and compensation is awarded on losses from unsuccessful trades.

Moreover, as soon as AIAO is publicly listed, if you fund a trading plan in AIAO, this will earn you a higher annual percentage yield, there will be no early termination penalties, and you will pay zero commissions on your trades.

AIAO tokenomics powerfully incentivize platform users to buy and hold AIAO, as it directly translates to better performance and trading outcomes. Loyal users who invest in AIAO

get the best results, since the more tokens you hold, the more favorable your trading conditions become, with more frequent trades, bigger trade sizes, lower fees, and even partial insurance on losing trades.

☆ Holder Benefit Summary

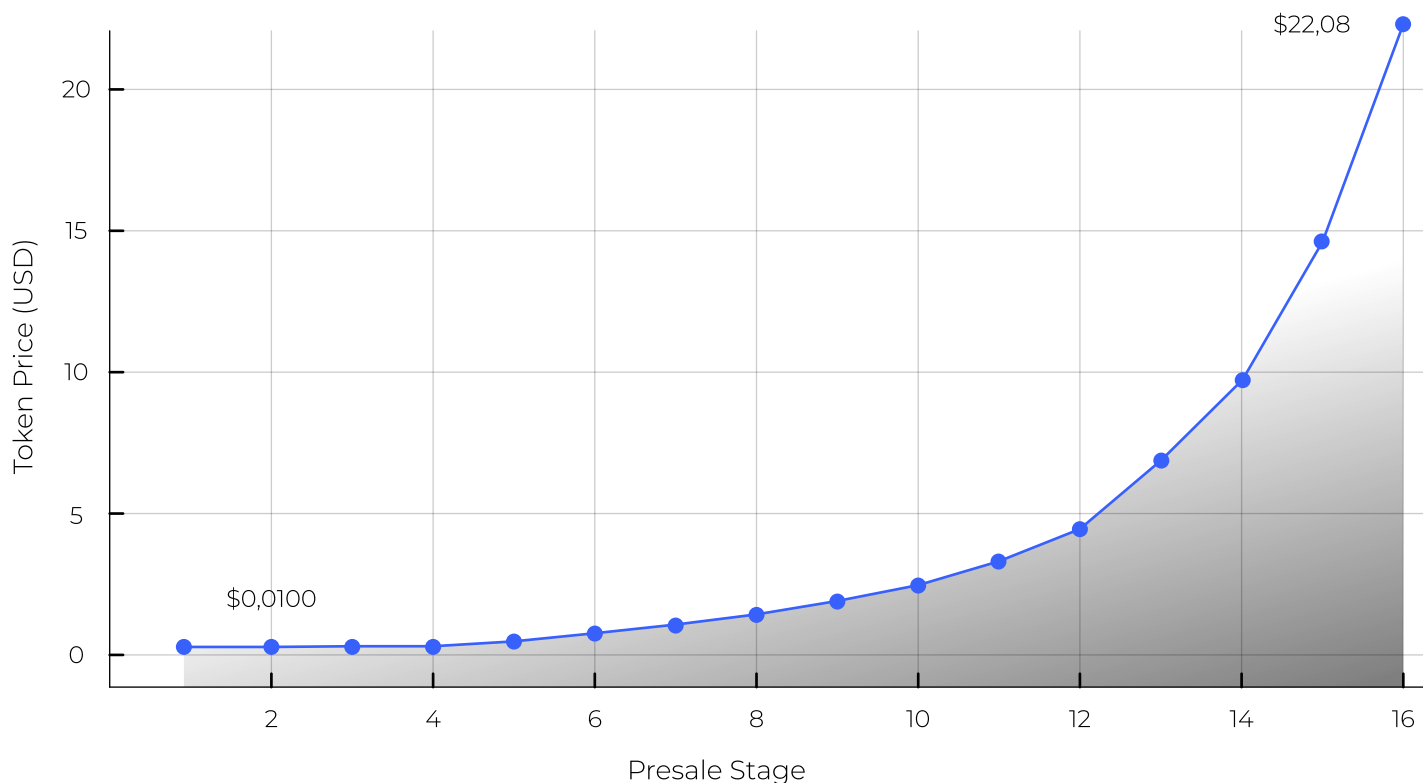
As we've seen, AIAO offers a multi-faceted value proposition for token holders. The following table summarizes the core utilities and benefits of AIAO ownership:

Benefit for Holders	Description
Profit Sharing (Dividends)	Token holders earn regular USD payouts from AlgosOne's trading profits. These are distributed in proportion to your AIAO stake. Owning AIAO means you directly earn a share of the platform's revenue.
Governance Influence	Holding AIAO grants you voting power over platform developments and proposals. You gain a voice in decisions like new features or asset support. Owning more tokens means more influence over AlgosOne's future.
Enhanced Trading Perks	AIAO ownership will raise your trading tier, unlocking more frequent & larger trades, lower commission fees, and, at top tiers, even loss coverage. Once AIAO is listed, if you choose to open an AIAO-funded trading plan, the plan will have a higher APY, no early termination penalties, and will be commission-free. Owning AIAO makes your personal trading more profitable and secure.
Capital Growth Upside for Early Adopters	Guaranteed minimum price appreciation in the presale phases rewards early adopters with exponential token value growth. Buying AIAO early ensured that buyers already saw X24 gains by stage 5

These benefits demonstrate how the more AIAO tokens you own, the more profitable your AlgosOne experience becomes. Community members who hold tokens are rewarded with better performance and passive income. The dividends, governance, and trading perks ensure AIAO token holders are an integral part of the platform's value creation. AIAO ownership is an investment in AlgosOne, as well as a key to unlocking ongoing rewards and a say in the project's future.

Summary of Utility and Benefits for AIAO Token Holders.

AIAO Presale Price Progreition by Stage



Token Sale Structure: Presale Phases and Public Sale

AlgosOne chose a multi-phase token sale structure for AIAO to reward early backers and build steady momentum toward the public launch. The token sale is divided into 16 Presale stages, and then a Public Sale, as detailed below.

Presale Overview

The AIAO presale has been exclusively offered to verified AlgosOne platform users, ensuring that the token goes into the hands of an engaged community, as opposed to getting bought by speculative bots or external pump-and-dump groups.

To participate in the presale, you must have an AlgosOne account and have completed KYC verification. Purchase limits have been imposed, with caps based on the user's

trading tier. The higher-tier users are eligible to buy more tokens in each round. This presale structure prevents a small number of buyers from accumulating an outsized share in AlgosOne, while also promoting broad token distribution.

During each of the 16 stages that make up the presale, a designated portion of the total token supply is sold. It is important to note that at the start of each presale stage, the price has been programmed to open 50% higher than at the start of the previous round. This guaranteed appreciation creates a strong incentive to buy in early, so as to ensure high gains as the later presale stages roll out.

The below table provides an updated summary of all of the presale stages, as well as interim buyback events as of Oct 12, 2025:

AIAO Presale Stages and Buyback Rounds (as of 21.10.2025)

Stage	Price at Start (USD)	Guaranteed Increase	Actual Increase	Status
Stage 1	\$0.0100	+50%	+81%	Sold out in 4 hours
Stage 2	\$0.0181	+50%	+113%	Sold out in under 2 hours
Stage 3	\$0.0386	+50%	+79%	Sold out in 90 minutes
Stage 4	\$0.0691	+50%	+97%	Sold out in <60 minutes
Stage 5	\$0.1362	+50%	+82%	Sold out in <2 hours
Stage 6	0.3026	+50%	+72%	Sold out in <2 hours
Stage 7	0.5744	+50%	+82%	Sold out in <4 hours
Stage 8	0.98800564	+50%	TBD	Scheduled
Stage 9	TBD	+50%	TBD	Scheduled
Stage 10	TBD	+50%	TBD	Scheduled
Stage 11	TBD	+50%	TBD	Scheduled
Stage 12	TBD	+50%	TBD	Scheduled
Stage 13	TBD	+50%	TBD	Scheduled
Stage 14	TBD	+50%	TBD	Scheduled
Stage 15	TBD	+50%	TBD	Scheduled
Stage 16	TBD	+50%	TBD	Scheduled (Final Stage)

TBD = To Be Determined; future stage data as planned. "M" denotes million tokens.)

While the presale is structured with a guaranteed +50% price increase at the start of each new stage, demand has been so strong that the actual increases so far have well exceeded this baseline. In just the first five stages, the pace has been rapid:

Stage 1 sold out in 4 hours with an 81% price increase. Stage 2 sold out in under 2 hours, opening at a price +113% higher than Stage 1. Stage 3 was gone in just 90 minutes, reflecting a +79% spike. Stage 4 sold out in under 60 minutes, delivering a +97% jump, and Stage 5 sold out in less than 2 hours, closing with an +82% appreciation. While stage 6 saw an 82% increase, Stage 7 sold 50M tokens in just 3 hours with a 72% price rise. Each stage offers a fixed allocation of tokens at a set price, and in the first 7 completed stages, every token made available for that round was bought up in record time.

Using those seven actual price jumps and then assuming the minimum guaranteed +50% increase for every subsequent stage, a conservative projection for the Stage 16 start price is approximately \$22.08. This means an increase in value of \$22.07 for anyone who bought at Stage 1's \$0.0100 and holds onto their tokens through to the end of the presale - an increase of $\approx 220,718.7\%$

For later buyers, the projected minimum still looks substantial. For example, buying AIAO at the Stage 5 start price of \$0.1360 and holding to the most conservative Stage 16 projection of $\approx \$22.08$ would yield an $\approx \$21.95$ profits - a price increase of $\approx 16,137\%$. The takeaway here is clear- the earlier the stage you enter the presale, the lower the price, and the bigger the potential upside as the presale progresses. AlgosOne's community has demonstrated intense interest, creating a greater scarcity of tokens at each new stage.

These figures are lower-bound projections, since they assume that the price in all the remaining stages (6-16) will only move by the guaranteed +50%. Based on the results of the first 5 stages, which far exceeded this minimum price increase, actual outcomes could be far higher if future stages continue this trend of surpassing the 50% baseline. It should be noted that these are on-paper projections based on presale mechanics and that, as with any new token, real market prices after token listing will depend on supply and demand, liquidity, and other market forces.

Special AlgosOne presale mechanisms designed to promote a healthy token economy:

- **Interim Buyback Windows:** After select presale stages, AlgosOne opens buyback sale windows, during which early buyers of the AIAO token can sell back some, or all, of their tokens on the platform's internal marketplace before the next stage opens. There have been two such windows to date, one after Stage 2 and one after Stage 5. Each has lasted a few days, and provided early investors with the opportunity to take profits or gain liquidity even before the public market launch, addressing the typical illiquidity risk of presales.

BuyBack Round	Date	No. of Tokens Available for BuyBack	No. of Tokens Sold Back
Buyback Round 1	14 – 17 Aug 2025	20 million	29,503.262
Buyback Round 2	2 – 4 Sep 2025	60 million	49,689.618

In each case so far, the company has offered to buy back a substantial number of tokens - 20 million in the first round, and 60 million in the second, over a multi-day period. In both cases, there were very few takers, with the vast majority of buyers choosing to hold on to their AIAO. In the first buyback less than 30,000 AIAO tokens were sold back, and in the second, less than 50,000 tokens, a tiny fraction of the available amount (under 0.1%), indicating sky-high holder confidence in AIAO's future value. Most presale participants opted to keep all their tokens and reject the opportunity to cash out early, reflecting high levels of long-term confidence in the project.

- **Guaranteed Price Floor per Stage:** As stated, AlgosOne guarantees a 50% price increment per stage. This means that if unsold tokens remain at the end of any of the sale periods, they can be burned, and the company will ensure the next stage still opens at +50% in price. This guarantee has given early adopters confidence that their contributions will see a predictable increase through the stages with no sudden fall in price if a stage does not sell out, which, so far, has not occurred. In fact, demand has been so high that every stage has sold out at incredible speed. Still, this mechanism serves as a safeguard for presale participants.
- **Tiered, Activity-weighted Presale Allocation:** Each presale round operates on a fair launch principle to guarantee there is no un-earned preferential treatment. Tokens are made available at the published price from the round's start time until they sold out, on the basis of the AlgosOne user's trading tier and level of active platform participation. A higher trading tier means a greater token allocation. However, in light of the high demand, the number of tokens any single user can buy is limited to ensure that all account holders have the opportunity to purchase AIAO at the token price offered in each round.

By the end of the 16-stage presale, 65% of the total token supply (650 million AIAO) will have been sold to AlgosOne's community, raising significant capital for the project's expansion and turning thousands of platform users into stakeholders, while decentralizing ownership of AlgosOne.

Public Sale and \$100M Buyback

Once the presale rounds are all completed, the public sale will begin, during which the remaining 25% of AIAO (250 million tokens) allocated for public distribution will be sold. Unlike the presale, which was only open to AlgosOne users, the public sale is open to the wider public. In order to provide a solid price floor, and thin out the circulating token supply, AlgosOne has pledged to purchase at least \$100,000,000 worth of AIAO during the public sale.

This huge buyback by the company serves two purposes:

- **Market Support:** The buyback demonstrates AlgosOne's confidence in AIAO's long-term value. It also provides substantial buy-side demand as the token enters open trading and will help stabilize the price and momentum early on. By investing back into its own token in a very public way, AlgosOne will manage to reassure new market participants and minimize volatility when exchange trading begins.
- **Supply Reduction:** The \$100 million tokens bought by AlgosOne during the public sale will be taken off the market. This will reduce the circulating supply, increase scarcity and potentially raise the value of other AIAO holders' tokens. This strategy serves to ensure that early supporters are rewarded and that the post-sale token dynamics stay healthy.

Following the public sale, all AIAO tokens will become tradable. AlgosOne aims to list AIAO on leading crypto exchanges, providing sufficient liquidity for traders worldwide. Users will also be able to trade AIAO directly through the AlgosOne platform. This will be when the token finds a true market price. Early presale participants could realize significant gains if the market value reflects or exceeds the cumulative presale appreciation. While all early signs point to exceptional growth, it should be noted that post-listing prices are subject to market forces and cannot be guaranteed.

The structure of the AlgosOne token sale has been engineered to bootstrap a loyal token holder base and create an early value upside for participants, while raising funds transparently. Early adoption is rewarded by the multi-stage design of the presale that has baked-in price increases at each step. The interim buyback rounds had very few takers, demonstrating that holders are in it for the long haul, while the steady growth in demand with each sale stage further boost confidence in the longevity and potential profitability of the token. The upcoming public sale and company buyback serve as powerful mechanisms to enter the next phase, where the token is traded freely, on strong footing. At that point, the AIAO token will enter the open market, backed by tangible utility and multi-pronged revenue streams, and also supported by a community of holders who have been with the project throughout the presale journey.

Security, Compliance and User Protection Measures

The AlgosOne platform rests on strong foundations of security and trust, which are critical to the success of any AI system to which users are entrusting both funds and trading authority. The company has implemented stringent protocols designed to protect users, including a Reserve Fund that acts as an insurance safety net, robust cybersecurity, and operational transparency.

AML/KYC Compliance

AlgosOne adheres to strict Anti-Money Laundering (AML) and Know Your Client (KYC) rules. Every newly registered user must verify their identity by providing a copy of a government-issued ID and a copy of a document with proof of residency before they can deposit or trade. These compliance steps prevent fraudulent use of the platform and add a critical layer of accountability. AlgosOne's compliance team stays up-to-date with evolving crypto regulations in all jurisdictions it operates in, and adjusts policies accordingly. Since the project's inception, AlgosOne has proactively engaged with regulators and legal experts to build a platform that meets the toughest industry standards, using a compliance-first approach. This protects AlgosOne and its users against legal risks and helps to guarantee the platform's long-term availability.

Cybersecurity

AlgosOne's state-of-the-art cybersecurity protocols safeguard against hacking, fraud, and data breaches. All sensitive user data from personal information to account credentials is stored with powerful encryption. Data in transit is secured via TLS/SSL encryption, meaning even if communications were intercepted, they would be completely indecipherable. In addition, platform servers are protected behind impenetrable firewalls and are constantly monitored. AlgosOne also uses two-factor authentication (2FA) for user logins and critical actions, preventing unauthorized access even if a password becomes compromised. Regular internal and 3rd-party security audits are conducted to identify potential vulnerabilities. Meanwhile, any large withdrawals or unusual account activities will automatically trigger a manual review by the security team. Also, in the unlikely event of a breach, AlgosOne has an incident response plan in place that ensures users are promptly notified, so any potential damage is mitigated. By means of these measures and more, AlgosOne offers bank-grade cybersecurity for user accounts and assets.

Reserve Fund – User Safeguards

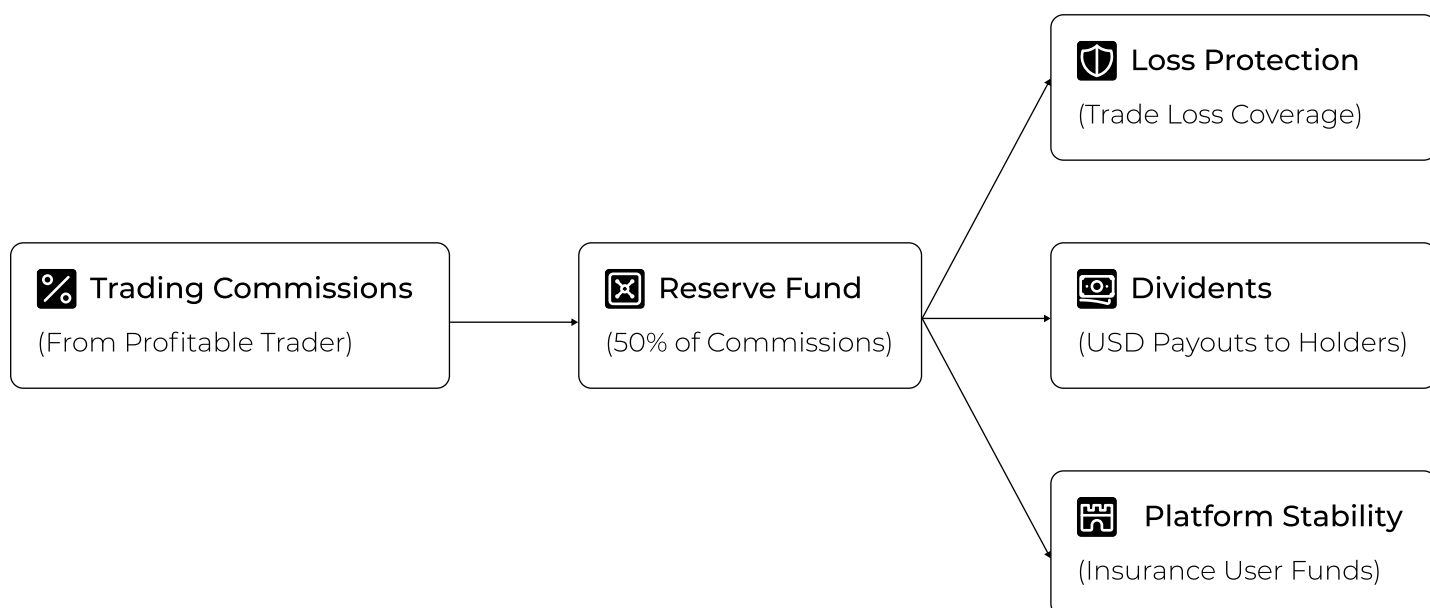
An essential component of AlgosOne's security is the Reserve Fund. It is essentially an insurance pool, funded using 50% of the commissions from profitable trades.

The Reserve Fund serves multiple purposes:

- **Client Balance Protection:** Serving as a safety net to cover user balances the Reserve Fund will compensate affected balances, in extreme scenarios, such as a hack or the failure of the project.
- **Trade Loss Coverage:** For users at the top trading tiers, with substantial AIAO ownership, the Reserve Fund will provide partial reimbursement for trade losses. This feature adds an extra layer of risk mitigation, providing downside protection for those with higher token stakes.
- **Dividend Pool Support:** A portion of the Reserve Fund also feeds the dividend mechanism, as it is used, in part, for the monthly USD payouts to AIAO holders.

Transparency is key to maintaining user trust and so the Reserve Fund balance is always visible in real-time on every user's dashboard. This assures users that the funds are there, if needed, and that the balance will continue to grow as the platform scales. Meanwhile, the remaining 50% of commissions that are not put into the Reserve Fund go towards operational costs, including 24/7 risk management and technical support staff, and ongoing development of the AI algorithms. This allocation guarantees that both the platform's growth and its security are sustainably funded.

Reserve Fund Flow



Operational Transparency

AlgosOne believes that trust is earned through openness, and the company engages the community with regular updates and multiple, active channels for feedback. Users can also get in touch via live chat with queries about how the AI works, how funds are handled, and any other concerns. Users who own AIAO are stakeholders and AlgosOne enables all these users to track the health of their investment. It has created a transparent environment where each user can view the balance of the dashboard, the AI's trade win rate for their own account, and that of the entire platform, as well as the details of each trade and all their account activity. This enables users to verify claims, and track the platform's performance metrics at any time. In this way, AlgosOne's culture of transparency, combined with robust security and compliance, creates a solid foundation of trust.

Community Growth and Transparency Initiatives

AlgosOne's growth strategy is centered on community and credibility, as opposed to advertising hype, as illustrated by the wave of positive reviews from long-term users in online communities and word-of-mouth among AI traders.

Grassroots Adoption & Education

From the outset, AlgosOne invested in user education, with detailed blog posts, practical guides, and an extensive video library of tutorials designed to ensure users know how to enter the world of AI-driven investing securely, responsibly, and profitably. Taking a grassroots approach, the development team has engaged on forums like Reddit and Telegram to discuss how the AI platform utilizes newly emergent deep-learning tools to differentiate it from other AI trading bots, enabling AlgosOne to build a knowledgeable community that fully understands the value proposition. Also, many early adopters have shared their success stories, attracting new users to the platform.

Track Record & Third-Party Reviews

A major factor in AlgosOne's rapid community growth and hard-earned credibility has been its exceptional track record. The company enables users to access performance

reports reflecting quarterly summaries of win rates, user ROI averages, and more. Regular 3rd-party auditor statements also verify the platform's performance claims, and AlgosOne has a steadily growing number of positive user reviews on sites like [Trustpilot](#), where it has 4.7 out of 5 stars from over 2,600 satisfied users. There have been no legal issues and no red flags in terms of business practices, underscoring the stellar reputation AlgosOne has built for newcomers of a legitimate and highly effective service in a sector that has unfortunately had its share of scams.

Community Support & Responsiveness

AlgosOne's support channels include 24/7 live chat, email, and community moderators on Telegram, all of which, as user feedback has proven, are highly responsive. The support team resolves technical issues while also gathering feature requests and pain points to pass on to the development team. This feedback loop has led to new features, like the Presale Countdown Clock in the app, which AlgosOne added in direct response to user requests.

Ethics and Trust

AlgosOne adheres to strict ethical guidelines that ensure platform users are protected at every turn. User funds are held separately from project funds, and withdrawals are processed promptly, with no recorded incidents of blocked withdrawals or shady fees. AlgosOne is also committed to ethical AI use, and the AI will never manipulate markets or engage in any illegal trading practices. In addition, AlgosOne is dedicated to ensuring fair and representative governance voting processes, and the project will not support assets that show any indication of being scams. By prioritizing and integrating ethical considerations into both the project's technology and operations, AlgosOne is laying the groundwork to become a long-term, trusted player in the fintech space.

Global Community Initiatives

The AlgosOne community is spread out across multiple regions globally, and the project team has made efforts towards localization and compliance in every region. The team is also initiating a "Retrodrops" campaign, where registered platform users who actively promote the project will be rewarded with free AIAO tokens following the token sale, for spreading the word, and encouraging continued growth through social networks.

Legal Disclaimer and Risk Factors

Legal Disclaimer

This document is for informational purposes only, and does not constitute an offer to sell or solicitation of an offer to buy any securities or tokens. While AlgosOne has made every effort to ensure the accuracy of the information presented in this whitepaper, the dynamic nature of the proprietary AI technology and the financial markets means that certain project details could change. Prospective AIAO buyers should not construe this document as financial or investment advice, and should be aware that purchasing AIAO tokens is a high-risk activity, which is only suitable for individuals who can bear the risk of potential loss. The regulatory status of crypto assets varies by jurisdiction, and it is the sole responsibility of the project participant to know and comply with the local laws that apply to them. No liability for any losses or legal consequences incurred by users following the information in this document will be assumed by AlgosOne and its affiliates. All forward-looking statements, including projections of returns or platform growth, are subject to uncertainties and therefore might not come to fruition as described. By participating in the token sale or using the AlgosOne platform, you acknowledge these risks and agree to the platform's Terms of Service.

Investment Risks

AlgosOne has an excellent performance record, and the AIAO presale has been structured to build on the platform's steady growth. However, it is important for prospective buyers to understand the inherent risks in purchasing the token:

- **Market Volatility:** The cryptocurrency markets are characterized by high volatility, and the value of AIAO tokens could fluctuate widely for a variety of reasons, such as market sentiment, macroeconomic events, or regulatory developments. Prospective buyers need to understand that price appreciation during presale stages will not necessarily guarantee positive price performance once AIAO is freely tradable on exchanges. Tokens with strong presale performance could potentially lose value post-launch as a result of broader market conditions.
- **Liquidity Concerns:** Until the token is listed on exchanges, AIAO tokens will remain illiquid, except for during the periodic buyback rounds. Even once AIAO is publicly tradable, the chance to buy and sell the token in volume without significant price

impact is not guaranteed, since small markets are vulnerable to manipulation or large spreads. Token holders should understand that in the event that trading volumes are low, they could potentially face difficulty liquidating their holdings immediately following the token listing.

- **Regulatory Uncertainty:** The regulatory environment for cryptocurrencies is still evolving, with many countries still developing their response to this young asset class. Any sudden change in a region's crypto laws or regulations, such as classifying crypto tokens as securities, banning crypto trading, or altering taxation rules, could have a serious impact on the legality or market availability of the AIAO token. This is because changes in the regulatory landscape could restrict certain users from trading or holding AIAO or could impose additional compliance requirements on the platform.
- **Project Execution Risk:** When it comes to planning for the future, the AlgosOne team has not held back. The roadmap is ambitious, including exchange listings, feature rollouts, decentralized governance, comprehensive AI upgrades, and more. As a result, there is a risk that not all of the roadmap goals will be achieved on schedule or to the extent laid out. Various types of obstacles could arise, such as technical challenges or issues with talent retention, competition, or other unforeseen events that could slow development. While AlgosOne has a strong track record for achieving the ambitious goals it sets for itself, like maintaining a +80% trade win rate, there is no way to guarantee that future targets, such as maintaining this industry-high win rate or achieving broad exchange adoption for AIAO will be met.
- **Smart Contract and Security Risks:** AlgosOne strictly implements best practices and undergoes regular internal and 3rd-party audits. Yet, the possibility of a smart contract bug or security breach cannot be completely eliminated. Any vulnerabilities in the AIAO token contract or in the platform's custody system could potentially result in lost or stolen tokens. AIAO holders should only use official channels to purchase tokens and be vigilant against phishing attacks. The Reserve Fund and other safeguards mitigate many risks, but cannot protect against everything, such as an extreme unforeseen event, which could theoretically exceed the Fund's coverage capacity.
- **Economic Risks and Overestimation:** All projections and examples of potential gains at future stages of the presale, or beyond, are theoretical and are based on presale mechanics. Actual market conditions post-launch could result in lower appreciation than anticipated. It is also possible that the momentum of the presale could overshoot a sustainable value, leading to a correction once trading opens. Users should be wary of Fear Of Missing Out (FOMO) and be sure not to invest more than they can afford to lose, despite the consistently optimistic forecasts.

While the AlgosOne platform and AIAO token offer a potentially profitable opportunity, investing is not without risk. Prospective users and token buyers should perform their own due diligence, consider their personal financial situation, and, if necessary, consult a financial advisor. AlgosOne provides tools and information to help users make informed decisions, but ultimately, each individual is responsible for their own decisions. By becoming an active AlgosOne user and participating in the presale, you acknowledge that you understand and accept all the aforementioned risks.

Conclusion

The AlgosOne project stands at the intersection of artificial intelligence and decentralized finance. It boasts an AI that, for the last two years straight, has consistently outperformed the market, and a community-driven token presale that has shattered expectations. The platform couples cutting-edge technology with a user-centric model that allows retail traders to benefit from institutional-grade proprietary trading software, regardless of their experience level. With the AIAO token launch, AlgosOne is democratizing ownership of its high-performance trading system. Users who own AIAO can enjoy unmatched AI-generated automated trading profits, as well as owning a stake in the project, having a voice in its evolution, and earning a second source of passive income in the form of regular dividends. AlgosOne stands out from other projects in the AI-based financial space for providing a well-established and well-loved, proven product alongside a new token that has clear utility and a track record of growth.

This whitepaper reflects the milestones achieved by AlgosOne at the time of publishing. These include the completion of the first seven presale stages with X98.8 gains for early holders, and two buyback rounds in which less than 0.1% of the tokens were sold back, underscoring community confidence. All these achievements indicate that AlgosOne and AIAO are on track to become a standout success in the crypto trading space. By focusing on transparency, security, and genuine value creation, AlgosOne has distinguished itself from hyped up vaporware that has no real substance. The software isn't just conceptual. The AI trading system is operational with exceptional proven results, in its third consecutive year generating consistent profit, with a new token that allows holders to share in its success.

As AlgosOne transitions through the later presale stages and prepares for the public launch, the team remains committed to exceeding expectations. Assess our value proposition and join us. Become a member of the AlgosOne community and be eligible to potentially earn AI trading profits along with capital appreciation from the rising value of the AIAO token, which also qualifies token holders for regular payouts based on platform revenues. AlgosOne is an innovative trading solution that anyone can use. It has a proven record of applying next-generation AI tools to the markets with remarkable success.

The early numbers speak for themselves, and we are certain that the best is yet to come. [Register](#), verify, and fund your account, so you can join the presale and own a piece of this ground-breaking AI project!